

TravelWayne Combined 101 & 201 Hands On Session



Updated - August 20, 2012



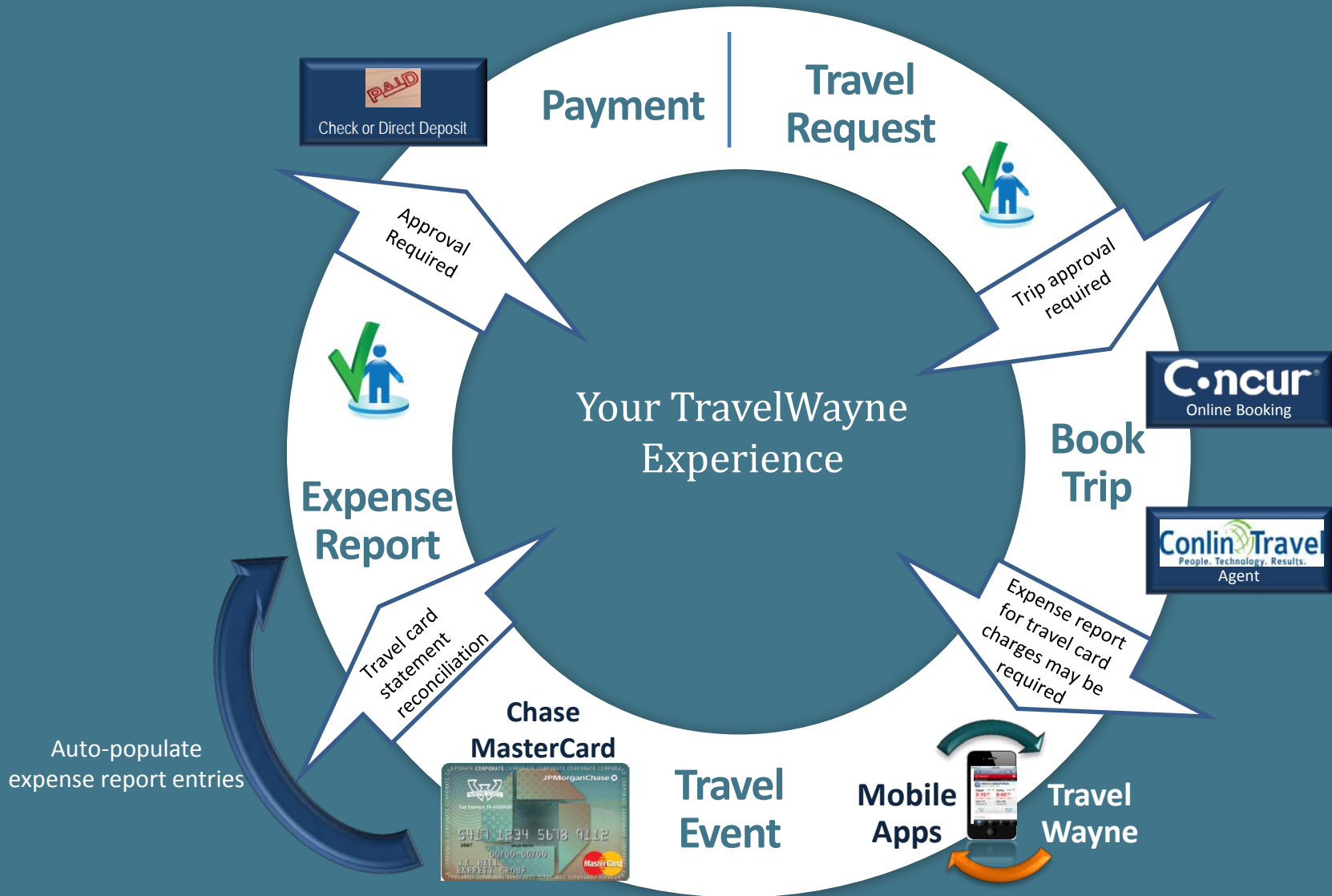
What is TravelWayne?

- TravelWayne (Concur) automates the travel request, reservation booking, expense report and approval process for Wayne State employee travel
- This solution also introduces several improvements in the overall process:
 - New streamlined travel policy – issued April 1, 2012
 - New travel agency – Conlin Travel
 - New travel card – JPMorgan Chase MasterCard (Chase MasterCard)
 - Direct deposit for expense reimbursement
 - New monthly mileage form



travel smarter with

TravelWayne powered by Concur, Conlin Travel and Chase MasterCard





Today's agenda to include

- Process overview – how does it work
- What are the roles in TravelWayne (Concur)
- What should be processed in this system
- New Travel Policy
- Functions and features of the system
- Profile updates required
- Creating a travel request for:
 - a. Yourself or another
 - b. Cost segment estimates
- Submitting travel request for approval:
 - a. For yourself or another
 - b. Add a step before the listed approver
 - c. Notification of approval



Today's agenda to include (cont.)

- Booking a trip for yourself or another
- Creating an expense report for:
 - a. For yourself or another
 - b. Detailed expense line entry
 - c. Itemizing the Hotel Folio
 - d. Allocating Expenses
 - e. E-Receipts and attaching other receipts
 - f. Submitting for approval
 - g. Approve and forward process
 - h. Notification of approval
- Reviewing and approving expense reports



Concur roles

- **Traveler**
 - All active employees with active positions
 - All employees with the exception of the following employee classes:
 - CB - COBRA Self-Pay
 - CH - Hourly Workers' Compensation
 - CO - Workers' Compensation/Salaried
 - ER - Early Retirees
 - SU - Substitute Teacher
 - TR - Public School Teacher
 - XB - Retirees
 - XD - Long Term Disability
 - XH - Housing Employer Benefits Cost
 - XO - Non Paid but Benefited
 - XU - Conversion Generated E-Class
 - XX - Terminated
- **Approvers**
 - Travel Requests should be approved by the traveler's supervisor
 - Expense Reports are approved by the BAO
- **Delegate(s)**
 - Able to create a travel request and expense report for the traveler
 - An individual can be added as a delegate with a start and end date to accommodate vacations
 - The primary delegate can be added to the user profile spreadsheet
- **Assistant**
 - Able to book a trip for the traveler
 - The assistant(s) must be entered on the user profile page and cannot be added via the user profile spreadsheet



Phase 1: What's now / what's next

What's now

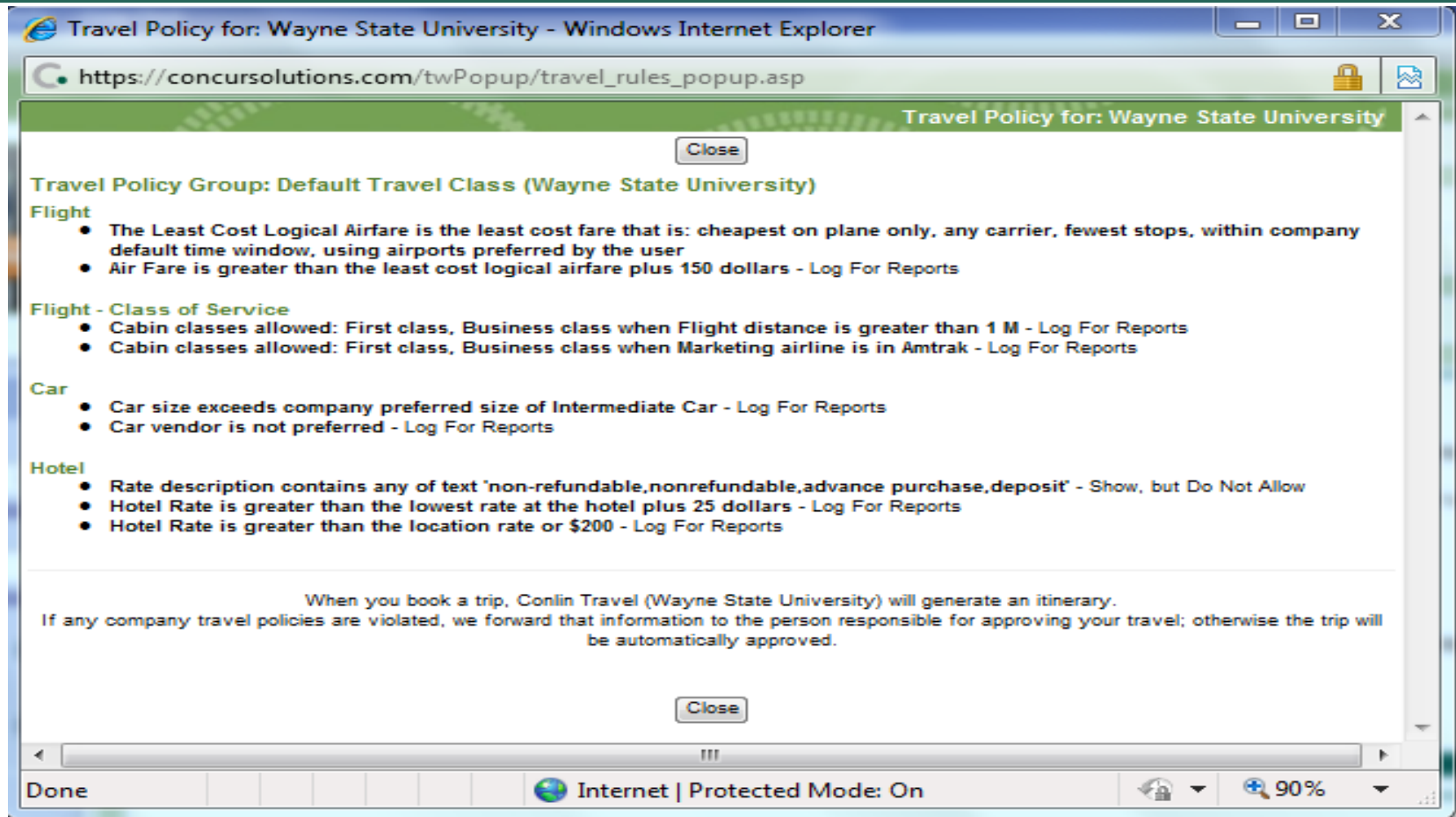
- All employee travel
 - Including Athlete's individual travel activities
- Students that act as employees and that are not part of group travels
- Monthly mileage will be processed in TravelWayne

What's next

- In progress travels
 - Travel started with AAA and the TAER form prior to your Go Live date will be finalized with the TAER process
- Department travel cards
- Group/Team travel
- Guest & Student travel
- These expenses are being targeted for spring 2013



Travel policy & new websites



- The University Travel Policy is represented in the configuration of the system – please visit Travel.Wayne.edu for the most current information on the system and link to Conlin Travel Hub



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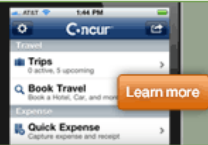


My Concur Request Travel Expense Profile Help Log Out

My Concur - Train1 Train1

You are administering travel for: **Me** Search

On your smartphone
book your travel
and manage your
expenses on the go!



Trip Search

Air/Rail Car Hotel Taxi Rail Flight Status

Round Trip One Way Multi-Segment

Departure City [Select nearby airports](#)

Arrival City [Select nearby airports](#)

Departure depart 9:00am ± 3

Return depart 5:00pm ± 3

Pick-up/Drop-off car at airport

Find a Hotel

Specify airline Refundable only air fares

Class of service: Economy class

Search flights by: Price Schedule

Flights w/ no double connections:

Approval Queue

Travel Requests (0) Expense Reports (0)

Report Name	Employee	Report Date	Requested Amount
No records found.			

Trip List

You have no upcoming trips. See trip library for complete list.

Active Work

New Expense Report View Reports

Travel Requests (7) Expense Reports (9)

Report Name	Status	Payment Status	Report Date	Requested Amount
Test Transaction Went There....	Approved	Extracted for Payment	05/12/2012	USD 815.80
ABCD Annual Conference Attending annual conference of associaton of ABC	Approved & In Accounting Review	Not Paid	05/09/2012	USD 1,135.98
Meeting on Summer Session Proj Planning meeting on summer session project	Not Submitted	Not Paid	05/04/2012	USD 319.00
Meeting on Summer Session Proj Planning meeting on summer session project	Not Submitted	Not Paid	05/01/2012	USD 6.00
Summit 2012 Conference Banner conference	Submitted & Pending Approval - Test, TApprover	Not Paid	04/23/2012	USD 2,431.76
ABCD Annual Conference Attending annual conference of associaton of ABC	Not Submitted	Not Paid	04/05/2012	USD 532.00
CASE conference Case conference for financial staff, including n	Not Submitted	Not Paid	04/03/2012	USD 815.84
ABCD Annual Conference Attending annual conference of associaton of ABC	Not Submitted	Not Paid	04/03/2012	USD 0.00
CASE conference Case conference for financial staff, including n	Not Submitted	Not Paid	03/27/2012	USD 0.00



Concur mobile apps provide

Concur

Triplt Pro

...broad coverage for your travel needs



Mobile apps provide easy access to information

Manage itineraries

Full expense functionality

Directions, maps, and more

Flight status

Manage Receipts





Triplt Pro mobile app



**Triplt
Pro**

- Master itinerary
- Calendar integration
- Flight alerts
- Triplt Groups

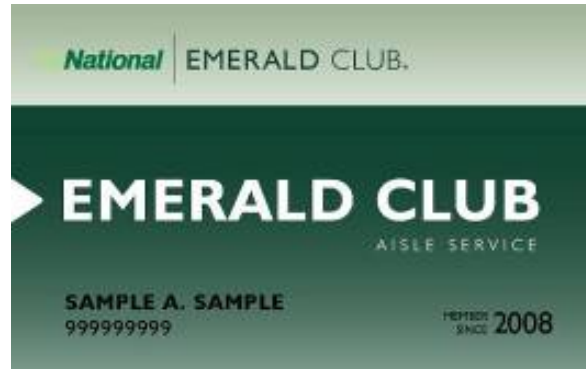


**Travel
Wayne**

- Points tracker
- Airfare monitoring
- Alternate flights
- Inner Circle



Use the perks of National's Emerald Club card



Renting from National using an Emerald Club card number is as easy as:

1. Pick your favorite car from their lot
2. Show your drivers license on the way out
3. You are on your way!

WSU-negotiated prices for National and Enterprise rentals are available via the online booking tool or Conlin Travel agent



Travel card charges auto populate!



1. Use the WSU travel card for your charges

2. Travel card charges auto populate your expense report – minimizing data entry

3. WSU pays Chase for “approved” charges – easing your personal cash flow



Expense report – receipts

Stop the receipt runaround

- email
- mobile photo
- scan and upload



Expense report - receipts

Receipts on the go smartphone photo



**Take a picture of your
receipt on your
smartphone via the
Concur mobile application**



Expense report - receipts

Or eliminate paper with

E-receipts:

- Save time
- Improve accuracy

Summary of Your Stay

Hotel: DENVER MARRIOTT CITY CENTER
DENVER COLORADO, 80202

Guest: SARAH KUBERRY

Arrival Date: 04/17/2011
Departure Date: 04/21/2011
Room Rate: \$228.00

Confirmation #: 88524957 SM
Folio #: 4609198
Room Number: K9198

Date	Description	Reference	Charges	Credits
04/17/2011	GUEST ROOM	18157889	\$228.00	
04/17/2011	GST RM-CORP NEGOTIATED	18157890		\$17.10
04/17/2011	ROOM TAX	18157891	\$11.40	
04/17/2011	GENERAL EXCISE TAX	18157892	\$14.13	
04/17/2011	MINIBAR	18157893	\$9.95	
04/17/2011	MOVIE RENTAL	18157894	\$10.00	
04/17/2011	VALET PARKING	18157895	\$48.80	
04/17/2011	RESTAURANT	18157896	\$2.00	
04/17/2011	TIP	18157897	\$4.33	
04/17/2011	PHONE			\$228.00
04/18/2011	GUEST ROOM	18157898		
04/18/2011	GST RM-CORP NEGOTIATED	18157899		\$17.10
04/18/2011	ROOM TAX	18157900	\$11.40	
04/18/2011	GENERAL EXCISE TAX	18157901	\$2.00	
04/18/2011	TIP			\$2.00

Elect to receive e-receipts within your user profile



Expense report - receipts

- Concur e-receipt partners (representative list)



AIR CANADA



CHOICE HOTELS
INTERNATIONAL





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Travel Request - estimated expense

Travel Request

Trip Title (Short Description):

Cancel Save Print / Email Delete Travel Request Submit Travel Request

Status: Not Submitted

Travel Request Header
Segments
Approval Flow
Audit Trail

Destination 1

Travel Type 2

▼

Trip Title (Short Description) 3

Business Purpose 4

▼

Date of Departure 5

Date of Return 6

Index 7

Trip Detailed Description 8

Travel Award? 9

▼

Guest? 10 Student?

Accompanied By: 11

Comment 12

Note: the RED bar in a field indicates it is required

- Travel Type**
- Out of State Travel
 - ATHLETIC Team Travel
 - Foreign Travel
 - In State
 - Out of State Travel

- Business Purpose**
- Attend a conference
 - Annual Meetings
 - Attend a conference
 - Attend a workshop
 - Employee Recruitment
 - Field Work
 - Other
 - Planning meeting for research
 - Presenter at a seminar/symposium
 - Student Recruitment
 - Team travel
 - Training session

- Index**
- 12345
- Type to search by: TEXT CODE EITHER
- (Code) Text
- (1234) General Athletics
 - (1234) Athletics - Strength & Conditioning
 - (1234) Athletics -Marketing & Promotions
 - (1234) !Training Index









Cost estimate segments

Travel Request 2236

Trip Title (Short Description): Fusion Conference - Travel Admin

Travel Request Header | **Segments** | Approval Flow | Audit Trail

Add Segment
Click icon to create segment

 **Air Fare**
 **Rail Fare**
 **Car Rental**
 **Lodging**
 **Dining (Meals)**
 **Miscellaneous**

Note: A red callout bubble points to the 'Segments' tab with the text 'Click here to add cost estimates'.



Dining - Meals

WSU Travel Policy specifies a daily fixed meal allowance

The allowance is based on the GSA *per diem*, *Meals & Incidentals* (MIE) rate for the **specific travel location / destination**

	Brkfst	Lunch	Dinner
Outbound			
Depart before 2:00p.m.		X	X
Depart after 2:00, before 8:00p.m.			X
Inbound			
Arrive before 12:00 / noon	X		
Arrive between noon & 6:00p.m.	X	X	
Arrive after 6:00p.m.	X	X	X



Submit for approval – add an approver



My Concur Request Travel Expense Profile Help Log Out

View Travel Requests New Travel Request Approve Travel Requests Quick Search

Travel Request Center - Train1 trains Train1

Travel Request 226M

Trip Title (Short Description): Presenter-2012 Symposium-DENVER

Save Workflow

Attachments

Print / Email

Cancel Travel Request

Submit Travel Request

Status: Sent Back to Employee

Amount: \$1,600.00

Travel Request Header

Segments

Approval Flow

Audit Trail

Manager Approval:

Train0, Train0



My Concur Request Travel Expense Profile Help Log Out

View Travel Requests New Travel Request Approve Travel Requests Quick Search

Travel Request Center - Train1 trains Train1

Travel Request 226M

Trip Title (Short Description): Presenter-2012 Symposium-DENVER

Save Workflow

Attachments

Print / Email

Cancel Travel Request

Submit Travel Request

Status: Sent Back to Employee

Amount: \$1,600.00

Travel Request Header

Segments

Approval Flow

Audit Trail

User-Added Approver:



Manager Approval:

Train0, Train0





Approver selection for “add a step”

Travel Request 226M
Trip Title (Short Description): Presenter-2012 Symposium-DENVER
Status: Sent Back to Employee
Amount: \$1,600.00

User-Added Approver:

- Train
- Train0, Train0 (travelwayne@wayne.edu)
Employee ID: Train0
Org Unit 2-Dept ID: Accounts Payable
- Train10, Train10 (travelwayne@wayne.edu)
Employee ID: Train10
Org Unit 2-Dept ID: Addiction Research Institute
- Train11, Train11 (travelwayne@wayne.edu)
Employee ID: Train11
Org Unit 2-Dept ID: Nutrition & Food Science
- Train12, Train12 (travelwayne@wayne.edu)
Employee ID: Train12
Org Unit 2-Dept ID: Uroloov

Search Approvers By



Travel Request – Approvers review



Concur™



My Concur Request Travel Expense Profile Help Log Out

My Concur - Train10 Train10

You are administering travel for: Me Search

On your smartphone book your travel and manage your expenses on the go!

[Learn more](#)

Trip Search

Air/Rail Car Hotel Taxi Rail Flight Status

Round Trip One Way Multi-Segment

Departure City

Arrival City

Departure depart 9:00am ± 3

Return depart 5:00pm ± 3

Pick-up/Drop-off car at airport

Find a Hotel

Active Work

New Travel Request View Travel Requests

Travel Requests (2) Expense Reports (1)

Travel Request Name	Travel Request ID	Status	Travel Request Dates	Total	Expense Report?
San Francisco Donor	224K	Approved	04/23/2012 04/30/2012	USD 850.00	
Concur Conference	224Y	Approved	03/24/2012 03/27/2012	USD 700.00	

Approval Queue

Approve

Travel Requests (1) Expense Reports (0)

	Travel Request Name	Travel Request ID	Employee	Travel Request Dates	Date Submitted	Total
<input type="checkbox"/>	Presenter	226M	Train1, Train1	05/05/2012 05/09/2012	05/22/2012	USD 1,600.00

Available Company Card Charges [View All Charges](#)

Card Name	Card Number	Card Status	Total Unexpensed
TEST Corp Card	****0089	Active	USD 50.00
TEST Corp Card	****0090	Active	USD 321.30

All Cards Select Expense Report Concur Conference Import

Travel Request Center - Train10 Train10

Travel Requests Pending your Approval (1)

View

	Travel Request Name	Employee Name	Travel Request ID	Travel Request Date...	Comment	Date Submitted	Total	Approve.	Remainin..
<input type="checkbox"/>	Presenter	Train1, Train1	226M	05/05/2012 05/09/2012		05/22/2012	\$1,600.00	\$1,600.00	\$1,600.00



Travel Request – Approvers review



Travel Request 226M
Trip Title (Short Description): Presenter

Cancel Save Attachments Print / Email Send Back Travel Request **Approve** Approve & Forward

Status: Submitted & Pending Approval
Amount: \$1,600.00

Travel Request Header Segments Approval Flow Audit Trail

Previous Comment View all

Entered By Train1 Train1: This is only a test

Destination
Denver

Travel Type
Out of State Travel

Trip Title (Short Description)
Presenter

Business Purpose
Presenter at a seminar/symposium

Date of Departure
05/05/2012

Date of Return
05/09/2012

Index#?
(161471) General Disbursements

Trip Detailed Description
Presenter at the annual test of the Concur syste

Student Travel Award?
No

Student?

Accompanied By:
Nobody

Comment

Travel Request 226M
Trip Title (Short Description): Presenter

Attachments Print / Email Send Back Travel Request **Approve** Approve & Forward

Status: Submitted & Pending Approval
Amount: \$1,600.00

Travel Request Header Segments Approval Flow Audit Trail

Air Ticket Round Trip One Way Amount: \$450.00 Allocate

Outbound

From: _____

To: _____

Date: _____

Comment: _____

Dining Amount: \$200.00 Allocate

Start

Date: _____

Detail: _____

Hotel Reservation Amount: \$800.00 Allocate

Check-In

City: _____

Date: _____



Travel Request – Approvers review



Travel Request 226M

Trip Title (Short Description): Presenter

Attachments ▾

Print / Email ▾

Send Back Travel Request

Approve

Approve & Forward

Status: Submitted & Pending Approval

Amount: \$1,600.00

Travel Request Header

Segments

Approval Flow

Audit Trail

Travel Request Level

Date/Time	Updated By	Action	Description
05/22/2012 8:45 AM	Train1,Train1	Approval Status Change	Status changed from Not Submitted to Submitted Comment:
05/22/2012 8:45 AM	Train1,Train1	Approval Status Change	Status changed from Submitted to Submitted & Pending Approval Comment:
05/22/2012 8:46 AM	Train1,Train1	Travel Request Recall	Status changed from Submitted & Pending Approval to Sent Back to Employee Comment:
05/22/2012 8:54 AM	Train1,Train1	Workflow Step Added	Added a workflow step with approver : Train10,Train10
05/22/2012 8:54 AM	Train1,Train1	Workflow Step Removed	Removed a user-added workflow step with approver :
05/22/2012 9:02 AM	Train1,Train1	Approval Status Change	Status changed from Not Submitted to Submitted Comment:
05/22/2012 9:02 AM	Train1,Train1	Approval Status Change	Status changed from Submitted to Submitted & Pending Approval Comment:
05/22/2012 3:36 PM	Train1,Train1	Travel Request Recall	Status changed from Submitted & Pending Approval to Sent Back to Employee Comment:

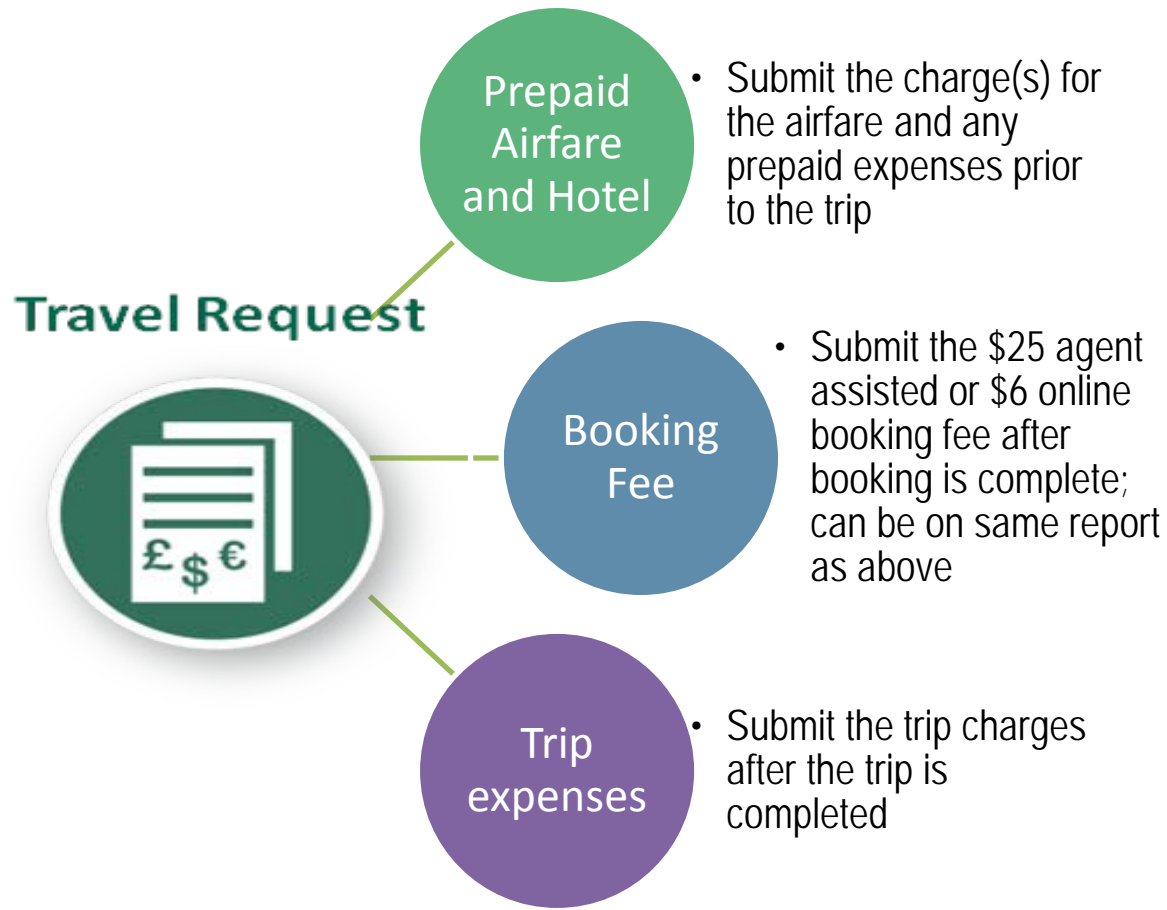


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TravelWayne powered by Concur, Conlin Travel and Chase MasterCard



Many expense reports can be tied to one travel request





Create an expense report from the approved travel request in Concur

The screenshot shows the Concur web application interface. At the top, there is a navigation bar with 'My Concur', 'Request', 'Travel', 'Expense', 'Profile', 'Help', and 'Log Out'. The user is logged in as 'Me' and is administering travel. The main content area is divided into several sections:

- Active Work:** Contains links for 'New Travel Request' and 'View Travel Requests'. Below this is a table of travel requests.
- Available Company Card Charges:** A table listing charges from a 'TEST Corp Card'.
- Trip Search:** A sidebar on the left with filters for 'Air/Rail', 'Car', 'Hotel', 'Taxi', 'Rail', and 'Flight Status'. It includes fields for 'Departure City', 'Arrival City', 'Departure', and 'Return'.
- Smartphone Promotion:** A banner on the left encourages users to book travel on their smartphones.

The 'Travel Requests' table is the focus of the image. It has columns for 'Travel Request Name', 'Travel Request ID', 'Status', 'Travel Request Dates', 'Total', and 'Expense Report?'. A red arrow points to the 'Expense Report?' icon for the 'Conference' request (ID 225U), which has a total of USD 1,875.00. A tooltip below the arrow reads 'Create an expense report from this travel request'.

Travel Request Name	Travel Request ID	Status	Travel Request Dates	Total	Expense Report?
Las Vegas	224H	Approved	07/18/2012 07/21/2012	USD 600.00	
Conference	225U	Approved	04/06/2012 04/19/2012	USD 1,875.00	

Card Name	Card Number	Card Status	Total Unexpensed
TEST Corp Card	***0047	Active	USD 633.14

Charge	Expense	Transaction Date	Amount
PRO SPORTS CLUB, BELLEVUE, WA	Undefined	05/14/2011	USD 8.70
BEAR CREEK GC 431, WOODINVILLE, WA	Undefined	05/11/2011	USD 300.00
SHERATON SUITES, ALEXANDRIA, VA	Hotel	05/08/2011	USD 209.85
DORAL WAY MIA, MIAMI, FL	Undefined	05/08/2011	USD 19.59
BLUE DOOR AT DELANO, MIAMI BEACH, FL	Undefined	05/07/2011	USD 95.00

- Choosing the correct line item, launch to the expense report using the Expense Report Icon as shown above



Expense report - header information from the approved travel request

Concur WAYNE STATE

My Concur Request Travel Expense Profile Help Log Out

View Charges View Reports New Expense Report View Receipt Store Approve Reports

Expense Center - Train21 Train21

Create a New Expense Report

Report Header

Destination: Washington DC | Travel Type: Out of State Travel | Trip Title (Short Description): Conference | Business Purpose: Regional Engagement

Date of Departure: 04/06/2012 | Date of Return: 04/19/2012

Index: (147291) Academic College Enrichment S | Trip Detailed Description: | Student Travel Reward?: No | Guest?: | Student?: | Accompanied By: |

Report Date: 05/23/2012 | **Travel Request ID:** | Comment: | Dept ID: Anatomy | Address: 5700 AAB | City: Detroit

State/Province: MI | Country: US | Zip/Postal Code: 48202

Travel Requests					
Request Name	Request ID	Cancelled	Request Total	Amount Approved	Amount Remaining
<input type="checkbox"/> Conference	225U	No	\$1,875.00	\$1,875.00	\$1,875.00

Next >> Cancel

- Complete the header screen by entering the TR # and the and any other required items - Next



Meal itinerary needed for per diem calculation

Travel Allowances For Report: Conference

1 Create New Itinerary 2 Available Itineraries 3 Expenses & Adjustments

Itinerary Info

Itinerary Name
Conference

Add Stop Delete Rows Import Itinerary

<input type="checkbox"/>	Departure City ^	Arrival City	Arrival Rate Location
--------------------------	------------------	--------------	-----------------------

New Itinerary Stop

Depart from (city)
Detroit, Michigan

Date
04/06/2012

Time
3:00 PM

Arrive in (city)
Washington, District of Columbia

Date
04/06/2012

Time
5:00 PM

Save

Go to Single Day Itineraries Next >> Cancel

- Complete the required information for date of departure and click “Save”
- Complete the required information for date of return and click “Next”



Meal itinerary needed for per diem calculation

Travel Allowances For Report: Conference

Edit Itinerary | Available Itineraries | Expenses & Adjustments | Reimbursable Allowances Summary

Itinerary Info

Itinerary Name
Conference

Add Stop | Delete Rows | Import Itinerary

<input type="checkbox"/>	Departure City ^	Arrival City	Arrival Rate Location
<input checked="" type="checkbox"/>	Detroit, Michigan 04/06/2012 3:00 PM	Washington, District of Columbia 04/06/2012 5:00 PM	DISTRICT OF COLUMBIA, US-DC, US
<input type="checkbox"/>	Washington, District of Columbia 04/19/2012 1:00 PM	Detroit, Michigan 04/19/2012 3:00 PM	WAYNE COUNTY, US-MI, US

Edit Itinerary Stop

Depart from (city)
Detroit, Michigan

Date
04/06/2012

Time
3:00 PM

Arrive in (city)
Washington, District of Columbia

Date
04/06/2012

Time
5:00 PM

Save

- Complete the required fields to generate the per diem meal expense reimbursements



Meal itinerary needed for per diem calculation

Travel Allowances For Report: Conference

Edit Itinerary | Available Itineraries | Expenses & Adjustments | Reimbursable Allowances Summary

Itinerary Info

Itinerary Name
Conference

Add Stop | Delete Rows | Import Itinerary

<input type="checkbox"/>	Departure City ^	Arrival City	Arrival Rate Location
<input type="checkbox"/>	Detroit, Michigan 04/06/2012 3:00 PM	Washington, District of Columbia 04/06/2012 5:00 PM	DISTRICT OF COLUMBIA, US-DC, US
<input checked="" type="checkbox"/>	Washington, District of Columbia 04/19/2012 1:00 PM	Detroit, Michigan 04/19/2012 3:00 PM	WAYNE COUNTY, US-MI, US

Edit Itinerary Stop

Depart from (city)
Washington, District of Columbia

Date
04/19/2012

Time
1:00 PM

Arrive in (city)
Detroit, Michigan

Date
04/19/2012

Time
3:00 PM

Save

- Complete the required fields to generate the per diem meal expense reimbursements - Save



Expense report - meals

Travel Allowances For Report: ABCD Annual Conference

Create New Itinerary | Available Itineraries | **Expenses & Adjustments** | Reimbursable Allowances Summary

Show dates from to Go

Exclude ... <input type="checkbox"/>	Date/Location ^	Breakfast Provided	Lunch Provided	Dinner Provided	Allowance
<input type="checkbox"/>	06/04/2012 Dallas, Texas	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$59.00
<input type="checkbox"/>	06/05/2012 Dallas, Texas	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$71.00
<input type="checkbox"/>	06/06/2012 Dallas, Texas	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$71.00
<input type="checkbox"/>	06/07/2012 Dallas, Texas	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	\$35.00

Expenses Delete Copy View <<

<input type="checkbox"/>	Date	Expense	Amount	Requested
<i>Adding New Expense</i>				
<input type="checkbox"/>	06/07/2012	Fixed Meals Dallas, Texas	\$35.00	\$35.00
<input type="checkbox"/>	06/06/2012	Fixed Meals Dallas, Texas	\$71.00	\$71.00
<input type="checkbox"/>	06/05/2012	Fixed Meals Dallas, Texas	\$71.00	\$71.00
<input type="checkbox"/>	06/04/2012	Fixed Meals Dallas, Texas	\$59.00	\$59.00
			TOTAL AMOUNT	TOTAL REQUESTED
			\$236.00	\$236.00



Expense report - meals

test

New Expense Import Details Receipts Print / Email

Expenses Delete Copy View

<input type="checkbox"/>	Date	Expense	Amount	Requested
Adding New Expense				
<input type="checkbox"/>	06/04/2012	Fixed Meals Milwaukee, Wisconsin	\$61.00	\$61.00
<input type="checkbox"/>	06/03/2012	Fixed Meals Milwaukee, Wisconsin	\$61.00	\$61.00
<input type="checkbox"/>	06/02/2012	Fixed Meals Milwaukee, Wisconsin	\$61.00	\$61.00
<input type="checkbox"/>	06/01/2012	Fixed Meals Milwaukee, Wisconsin	\$61.00	\$61.00
<input type="checkbox"/>	05/14/2011	Miscellaneous BURGER KING NS PHX, Phoenix, Ariz	\$7.22	\$0.00
<input type="checkbox"/>	05/08/2011	Miscellaneous SPAZZO ITALIAN GRILL 211, Redmond	\$49.39	\$0.00

Mark the actual meal receipt as a 'personal expense' when declaring fixed meals (per diem). The traveler will need to pay JPMorgan Chase for these personal expenses – which should be offset by the per diem payment to the traveler from WSU.

Complete and Submit Expense Report



Expense report – review & summary

Final Review

User Submit

By clicking on the 'Accept & Submit' button, I certify that:

1. This is a true and accurate accounting of expenses incurred to accomplish official business for Wayne State University and there are no expenses claimed as reimbursable which relate to personal or unallowable expenses.
2. All required receipt images have been attached to this report.
3. I have not received, nor will I receive, reimbursement from any other source(s) for the expenses claimed.
4. In the event of overpayment or if payment is received from another source for any portion of the expenses claimed I assume responsibility for repaying Wayne State University in full for those expenses.

Reminder: Receipts Required!

According to company policy, you must provide receipts for the expenses listed below.
You may attach scanned images to individual expenses or to the report.

Expense	Date	Amount
Airfare Delta Air Lines, Dallas, Texas	06/01/2012	\$400.00
Hotel Drury Inn & Suites, Dallas, Texas	06/04/2012	\$499.98

Report Submit Status - ABCD Annual Conference

This report was submitted successfully.
Approver: Train0, Train0

Expense Report

Report Total :	\$1,135.98
Less Personal Amount :	\$0.00
Amount Claimed :	\$1,135.98
Amount Rejected :	\$0.00

Company Disbursements

Amount Due Employee :	\$1,135.98
Total Paid By Company :	\$1,135.98

Employee Disbursements

Amount Owed Company :	\$0.00
Total Owed By Employee :	\$0.00

Complete and Submit Expense Report



Expense report – Approver's Review



My Concur Request Travel Expense Administration Profile Help Log Out

My Concur - Train0 Train0 You are administering travel for: Me Search Proxy Search

On your smartphone book your travel and manage your expenses on the go!

[Learn more](#)

Approval Queue

Travel Requests (3) Expense Reports (2)

Report Name	Employee	Report Date	Requested Amount
Testing test	Train30, Train30	05/19/2012	USD 167.00
Meeting on Summer Session Proj Planning meeting on summer session project	Train1, Train1	05/04/2012	USD 319.00

Expense Center - Train0 Train0 Proxy Search

Meeting on Summer Session Proj [Train1, Train1] Send Back to Employee Approve Approve & Forward

Summary Details Receipts Print / Email

Expenses								View	Summary
Transaction Date	Expense Type	Vendor Name	Business Purpose	City	Payment Type	Amount	Adjusted Claim...		
05/09/2012	Fixed Meals			Denver, Colorado	Cash	\$66.00	\$66.00		
05/08/2012	Fixed Meals			Denver, Colorado	Cash	\$66.00	\$66.00		
05/07/2012	Fixed Meals			Denver, Colorado	Cash	\$66.00	\$66.00		
05/06/2012	Fixed Meals			Denver, Colorado	Cash	\$66.00	\$66.00		
05/05/2012	Fixed Meals			Denver, Colorado	Cash	\$55.00	\$55.00		

Report Summary

[Report Totals](#)

Amount Due Company	Amount Due Employee
\$0.00	\$319.00

Travel Requests (1)

Name	Request ID	Amount ...	Amount ...
Meeting ...	2245	\$828.00	\$828.00



Expense report – Approver's Review



Report header for: Meeting on Summer Session Proj

Destination Miami, Florida	Travel Type Out of State Travel	Trip Title (Short Description) Meeting on Summer Session Proj	Business Purpose Planning meeting for research
Date of Departure 06/21/2012	Date of Return 06/22/2012		
Index (128271) MPSS Credit Programs-Admin	Trip Detailed Description Planning meeting on summer session project	Student Travel Reward? No	<input type="checkbox"/> Guest?
Report Date 05/04/2012	Travel Request ID 2245	<input type="checkbox"/> Student?	Accompanied By: Terry Margolis
Dept ID Accounting	Report Key 151	Comment	Employee Name Train1, Train1
Approval Status Submitted & Pending Approval	Payment Status Not Paid	Report Id F6D9A70B32334CEFB50C	Report Currency US, Dollar
		Receipts Received No	Submit Date 05/23/2012
		Address 6180 h	City t

Final Confirmation

Approver Receipts

By clicking on the 'Accept' button, I certify that:

- 1) the receipts have been reviewed and support the itemized expenses.
- 2) The expenses claimed herein are reasonable and in compliance with the WSU Travel Policy.



Expense report – Approver's Review



- The approver can elect to add another individual for approval purposes by using the 'Approve and Forward'
 - Exception requires additional approval
 - Split accounting across multiple schools



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Update your user profile

- Change your time zone, date format, or language
- Update your personal information
- Set up a delegate
- Set up a travel assistant
- Set up credit cards
- Set up bank information
- (Recommended) Concur mobile apps registration
- (Recommended) E-Receipts activation



The Concur homepage

The screenshot shows the Concur homepage with a blue header bar containing the Concur logo and navigation links: My Concur, Request, Travel, Expense, Profile, Help, and Log Out. Below the header is a green banner with the text "My Concur - Train1 Train1" and a search bar indicating "You are administering travel for: Me". The main content area is divided into several sections:

- Smartphone Promotion:** A box on the left encourages users to book travel and manage expenses on their smartphones, accompanied by a smartphone image showing the Concur app interface.
- Approval Queue:** A section titled "Approval Queue" with sub-sections for "Travel Requests (0)" and "Expense Reports (0)". It contains a table with columns: Report Name, Employee, Report Date, and Requested Amount. The table is currently empty, displaying "No records found."
- Trip Search:** A section for searching trips, with tabs for "Air/Rail", "Car", "Hotel", "Taxi", "Rail", and "Flight Status". It includes radio buttons for "Round Trip", "One Way", and "Multi-Segment", and input fields for "Departure City" and "Arrival City".
- Trip List:** A section titled "Trip List" with a message: "You have no upcoming trips. See trip library for complete list."
- Active Work:** A section titled "Active Work" with buttons for "New Expense Report" and "View Reports". It also has sub-sections for "Travel Requests (7)" and "Expense Reports (9)".

- The Homepage can be sorted to fit your preferences for priority viewing
- Please refer to the Homepage Job Aid for details
- Let's move to the "Profile" selection to the right on the toolbar



Your Concur profile

- This is the most important section for getting starting in TravelWayne – Your personalized profile must be updated for your specific information – please review every screen
- You will need to advise your travelers to review it closely and update as needed or you can provide them a template for data to be entered on their behalf – DON'T FORGET TO HIT SAVE




Payment

- Default user profile setting is 'Employee ACH' (direct deposit)
- When your log on is activated – update your banking information for direct deposit immediately
- A penny test will be conducted and you must verify that it completed successfully before your expense report can be submitted for payment
- Out of pocket expenses will be deposited in 3 business days after final approval




Conlin Travel - Online booking or agent-assisted



TravelWayne

Welcome to the
Travel Hub



Conlin Travel
People. Technology. Results.

Today is Tuesday, May 08, 2012
TRAVEL HUB HOME
ONLINE ACCESS
CONTACT US

Online Access ▶

Need travel arrangements? Go online 24 hours a day!

Contact Us ▶

Available all day, every day for your convenience.

Check your Flight Status with our Interactive Flight Tracker


FLIGHT STATUS BY FLIGHT

Airline

Enter an airline name or code

Flight


Go



Get Ready

Exciting changes are coming to the Wayne State travel program.

- State-of-the-art online booking
- 24 hour travel support
- Travel vendor programs and benefits
- Comprehensive travel policy




Next Steps

Workshops and travel seminars are being planned now. Stay tuned for email announcements.

Who is Conlin Travel?

We have been meeting the travel needs of businesses around the world for over 50 years, and we look forward to offering our expertise to each of you. As your partner our goal is to bring value by providing state-of-the-art technology. [READ MORE>](#)



Conlin Travel
People. Technology. Results.

Check In Online

- Air France
- Air Tran
- Alaska Air
- American Airlines
- British Airways
- Delta

In the News...from USA Today: Today in the Sky

[Opening of new Berlin airport is delayed](#)


German officials say the planned opening of Berlin's new airport next month must be delayed because of fire safety issues.

Publ.Date : Tue, 08 May 2012 17:46:00 GMT

[American touts codesharing, bigger regional jets](#)

American Airlines will keep its emphasis on international flights and hopes to make more efficient use of the smaller jets in its fleet.


Travel Tools

 **ONLINE ACCESS**

Book Online

View a tutorial

Concur Guides

 **SECURITY**

3-1-1 Rule

Travel Security Advisories

Travel Health



Updating your profile

The screenshot shows the Concur web application interface. At the top left is the Concur logo. Below it is a navigation bar with the following items: My Concur, Request, Travel, Expense, Profile, Help, and Log Out. A red arrow points to the 'Profile' menu item. Below the navigation bar is a green banner that reads 'My Concur - Train18 Train18'. Below the banner are three main sections: 1. A smartphone app promotion with the text 'On your smartphone book your travel and manage your expenses on the go!' and a 'Learn more' button. 2. A 'Travel' section with options for 'Trips', 'Book Travel', and 'Quick Expense'. 3. An 'Active Work' section with a 'New Expense Report' button and a table of reports. The table has columns for 'Report Name' and 'Presenter at COE conference 7/1'.

When you receive your login information near your cohort start date... focus on updating your profile.

Travelers should complete their own. Arrangers also need to complete theirs for required information.



Updating your profile

My Profile Profile Options

Select one of the following to customize your user profile.

- Personal Information**
Your home address and emergency contact information.
- Company Information**
Your company name and business address or your remote location address.
- Credit Card Information**
You can store your credit card information here so you don't have to re-enter it each time you purchase an item or service.
- E-Receipt Activation**
Enable e-receipts to automatically receive electronic receipts from participating vendors.
- Expense Delegates**
Delegates are employees who are allowed to perform work on behalf of other employees.
- Expense Preferences**
Select the options that define when you receive email notifications. Prompts are pages that appear when you select a certain action, such as Submit or Print.
- Mobile Registration**
Set up PIN to access Concur for mobile on your BlackBerry or Windows Mobile Device.
- System Settings**
Which time zone are you in? Do you prefer workday start/end?
- Contact Information**
How can we contact you about your travel?
- Setup Travel Assistants**
You can allow other people within your organization to assist you.
- Travel Preferences**
Carrier, Hotel, Rental Car and other travel preferences.
- Travel Request Preferences**
Select the options that define when you appear when you select a certain action.
- Change Password**
Change your password.

Numerous links – but most will open in one long page.
Start with the “Personal Information”.



Updating your profile

Your Name and Airport Security: Please make certain that the first, middle, and last names shown below are identical to those on the photo identification that you use for airport security, you may be turned away at the gate if the name on your identification does not match the name on your ticket.

Title	First Name [Required]	Middle Name [Required]	Nickname	Last Name [Required]
<input type="text" value=""/>	<input type="text" value="Train18"/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value="Train18"/>
		<input checked="" type="checkbox"/> No Middle Name		

Name - The TSA affect:

- First and middle name run together
- No Prefix or suffix
- Legal name
- Take it seriously – TSA does



Updating your profile

Travel Preferences
Eligible for the following discount travel rates/fare classes
 AAA Government Military Senior/AARP

Air Travel Preferences
Seat: Don't Care | Row: Don't Care | Special Meals: Regular Meal | Ticket Delivery: E-ticket when possible
Preferred Departure Airport: | Other Air Travel Preferences: | Medical Alerts:

Hotel Preferences
Room Type: King | Smoking Preference: Non-smoking
 Foam pillows Rollaway bed Crib | Message to Vendor:
I prefer hotel that has:
 a gym a pool a restaurant room service Early Check-in
Accessibility Needs:
 Wheelchair access Blind accessible

Car Rental Preferences
Car Type: Any Car Class | Smoking Preference: Don't Care | Car Transmission: Automatic
Message to Vendor:

Frequent-Traveler Programs
Your Frequent Traveler, Driver, and Hotel Guest Programs

Take advantage of discounts and frequent flyer programs.

Add your preferences – policy takes precedence.



Updating your profile

TSA Secure Flight

The Transportation Security Authority (TSA) requires us to transmit information collected from you. Providing information is required. If it is not provided, we may share information you provide with law enforcement or intelligence agencies or others under its records notice. For more on TSA privacy policy, visit our site at WWW.TSA.GOV.

Gender [Required]	Date of Birth (mm/dd/yyyy) [Required]	DHS Redress No.	TSA Pre✓ Known Traveler Number
<input type="radio"/> Male <input checked="" type="radio"/> Female	<input type="text" value="xx/xx/xxxx"/>	<input type="text"/>	<input type="text"/>

Save

Secure Flight

Gender and birth date required. Birth date encrypted.

DHS Redress Number – Program to help if your name resembles that of someone on a watch list.

TSA Precheck – great program for reduced security line recently rolled out to the public. Visit the TSA.gov website.



Updating your profile

Assistants and Travel Arrangers

Please select the individuals within your organization that you would like to give permission to perform travel functions for you.

Refuse Self Assigning Assistants

Your Assistants and Travel Arrangers

You currently have no assistants defined.

Save

Credit Cards

You currently have the following credit cards saved with your profile.

Your Credit Cards

		Test	xxxx-xxxx-xxxx-1111	Exp: 06/2014	
--	--	------	---------------------	--------------	--

Add an assistant to allow that person access to book travel on your behalf.

Add credit card information to be utilized for bookings.



Updating your profile

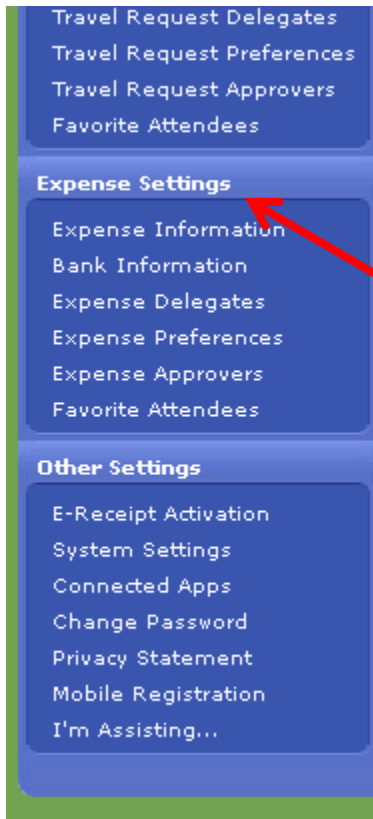


Save

Don't forget to save. Many Save buttons, pick any one.



Updating your profile



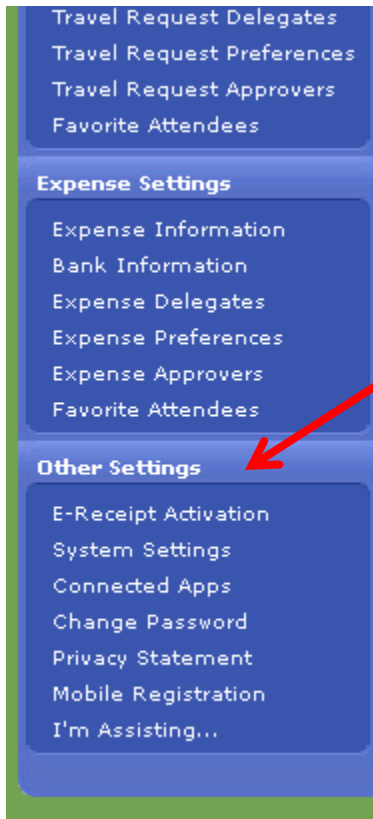
Visit the Expense Settings to update your bank information for direct deposit reimbursement.

Your data is safe and secure!





Updating your profile



Other settings:

- E-Receipt Activation
- Mobile App Registration
- System Settings
 - Set what emails you wish to receive.

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Booking Travel

Trip Search

Air/Rail | Car | Hotel | Taxi | Rail | Flight Status

Round Trip | One Way | Multi-Segment

Departure City [DTW](#)
DTW - Detroit Wayne County Arpt - Detroit, MI [Select nearby airports](#)

Arrival City [Select nearby airports](#)

Departure
[] depart 9:00am ± 3

Return
[] depart 5:00pm ± 3

Pick-up/Drop-off car at airport

Find a Hotel

Specify airline [Refundable only air fares](#)

Class of service: Economy class

Search flights by: Price | Schedule

Flights w/ no double connections:

Search

Features:

- Live inventory
- Built in contracts and discounts including AMEX hotels
- Unused ticket display
- Southwest integration
- User friendly interface and fast results
- Automated receipt push to expense
- 50+ years of experience of Conlin Travel



Booking Travel

Trip Search

Air/Rail | Car | Hotel | Taxi | Rail | Flight Status

Round Trip | One Way | Multi-Segment

Departure City [?](#) DTW
DTW - Detroit Wayne County Arpt - Detroit, MI [⚙](#)
[Select nearby airports](#)

Arrival City [?](#)

[Select nearby airports](#)

Departure [?](#)
 depart 9:00am ± 3 [⏪](#)

Return [?](#)
 depart 5:00pm ± 3 [⏪](#)

Pick-up/Drop-off car at airport

Find a Hotel

Specify airline [?](#) Refundable only air fares

Class of service: Economy class [?](#)

Search flights by: Price | Schedule

Flights w/ no double connections:

Let's take a look!

Let's enter a Travel Request



Go to the online system here



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Travel request header

Travel Request 33CA Cancel Save Attachments Print / Email Delete Travel Request Submit Travel Request

Trip Title (Short Description): Attend Educational Conference Status: Not Submitted

Travel Request Header | Segments | Approval Flow | Audit Trail

Destination Las Vegas	Travel Type Out of State Travel	Trip Title (Short Description) Attend Educational Conference	Business Purpose Attend a conference
Date of Departure 05/24/2012	Date of Return 05/27/2012	Index? (161591) Payroll	Trip Detailed Description Attending this educational forum to present the
Student Travel Award? No	<input type="checkbox"/> Guest?	<input type="checkbox"/> Student?	Accompanied By:
Comment This is a test transaction for classroom use			

- Please begin the data entry for your travel request header page – we are all going to Las Vegas
- Remember to click the save tab when complete before going to the next option - Segments



Travel request segment - airfare

Travel Request 33CA Attachments ▾ Print / Email ▾ Delete Travel Request **Submit Travel Request**
 Trip Title (Short Description): Attend Educational Conference Status: Not Submitted

Travel Request Header **Segments** Approval Flow Audit Trail

Add Segment
 Click icon to create segment

Air Ticket Round Trip One Way Amount: USD ▾ **Save** **Cancel**

Outbound

From:
 To:
 Date: Depart at ▾ ▾
 Comment:

Return

Date: Depart at ▾ ▾

Travel Request 33CA Attachments ▾ Print / Email ▾ Delete Travel Request **Submit Travel Request**
 Trip Title (Short Description): Attend Educational Conference Status: Not Submitted

Travel Request Header **Segments** Approval Flow Audit Trail

Add Segment
 Click icon to create segment

Air Ticket Round Trip One Way Amount: 425.00 USD ▾ **Save** **Cancel**

Outbound

From: Detroit Wayne County Arpt,MI,United States of America
 To: Las
 McCarran Intl,NV,United States of America Click and select a location from the list.)
 Date: All Countries ▾
 Comment:

- Please be sure to review the selections available – begin typing the locations or 3 – digit short name for the airport if known









Travel request segment - hotel

Travel Request 33CA Attachments ▾ Print / Email ▾ Delete Travel Request **Submit Travel Request**

Trip Title (Short Description): Attend Educational Conference Status: Not Submitted
Amount: \$425.00

Travel Request Header **Segments** Approval Flow Audit Trail

Add Segment
Click icon to create segment

Hotel Reservation Amount: 600.00 USD ▾ **Save** **Cancel**

Check-In

City: Las Vegas, Nevada

Date: 05/24/2012 At:

Detail:

Check-Out

Date: 05/27/2012 At:

- As with other segments, provide the level of data required for your travel approver to know enough details of the trip to access for approval
- Departments may require more than just the expense segment amount
- Don't forget to hit "save" as you move to the next segment



Travel request segment - meal

Travel Request 33CA

Trip Title (Short Description): Attend Educational Conference

Attachments ▾ Print / Email ▾ Delete Travel Request **Submit Travel Request**

Status: Not Submitted
Amount: \$1,025.00

Travel Request Header

Segments

Approval Flow

Audit Trail

Add Segment
Click icon to create segment

Dining

Amount:

Save **Cancel**

Start

Date: At:

Detail:

End

Date: At:

Comment:

- Your meal estimate should follow the policy guidelines (See GSA Tables for per diems)
- Departments may require more details in the comments section if a meal will be a group event or business meal
- Don't forget to hit "save" as you move to the next segment



Travel request segment - summary

PDF E-Mail Print Close

Booking Business Travel

Request ID : **33CA**
Minimum Departure Date : **05/24/2012**
Approval Status : **Not Submitted**

List of Travel Request Exceptions

Message

You indicated you are attending a conference; return to the request header and attach the conference invitation.

You indicated you are attending a conference; return to the request header and attach the conference invitation.

You indicated you are attending a conference; return to the request header and attach the conference invitation.

You indicated you are attending a conference; return to the request header and attach the conference invitation.

Employee Name : **Train1, Train1**
Email Address : travelwayne@wayne.edu
Default Manager Name : **Train0, Train0**
Default Manager Email : travelwayne@wayne.edu
Country : **UNITED STATES**
Org Unit 2-Dept ID : **Accounting**

Sender Name : **Train1, Train1**
Email Address : travelwayne@wayne.edu
Default Manager Name : **Train0, Train0**
Default Manager Email : travelwayne@wayne.edu
Country : **UNITED STATES**

- Using the Print/Email Tab – generate a summary for your review online



Travel request segment - summary

Segments

Air Ticket

Foreign Amount : \$425.00

05/24/2012 Detroit Wayne County Arpt (US) –McCarran Intl (US)

05/27/2012 McCarran Intl (US) –Detroit Wayne County Arpt (US)

Allocations : 100.00% (\$200.00) Payroll-Accounting

Dining

Foreign Amount : \$200.00

05/24/2012 05/27/2012

Allocations : 100.00% (\$800.00) Payroll-Accounting

Hotel Reservation

Foreign Amount : \$600.00

05/24/2012 Las Vegas (US) 05/27/2012

Allocations : 100.00% (\$425.00) Payroll-Accounting

Air Ticket

Foreign Amount : \$425.00

05/27/2012 McCarran Intl (US) –Detroit Wayne County Arpt (US)

05/24/2012 Detroit Wayne County Arpt (US) –McCarran Intl (US)

Allocations : 100.00% (\$425.00) Payroll-Accounting

Expenses

Transaction Date	Expense Type	Business purpose	Foreign Amount	Amount
05/24/2012	Airfare		\$425.00	\$425.00
05/24/2012	Lodging		\$600.00	\$600.00
05/24/2012	Fixed Meals		\$200.00	\$200.00

Printed on 05/21/2012 6:11 PM

- Using the Print/Email Tab – generate a summary for your review online before submission



Travel Request – Submission

Travel Request 33CA

Trip Title (Short Description): Attend Educational Conference

Status: Submitted & Pending Approval

Amount: \$1,225.00

Travel Request Level

Date/Time	Updated By	Action	Description
05/21/2012 6:18 PM	Train1,Train1	Approval Status Change	Status changed from Not Submitted to Submitted Comment:
05/21/2012 6:18 PM	Train1,Train1	Approval Status Change	Status changed from Submitted to Submitted & Pending Approval Comment:

Entry Level

Date/Time	Updated By	Action	Description
-----------	------------	--------	-------------

Segment Level

Date/Time	Updated By	Action	Description
05/21/2012 6:18 PM	Train1,Train1	Exception	You indicated you are attending a conference; return to the request header and attach the conference invitation.

- Review the Travel Request Status screen for possible Exceptions (need to attach Conference agenda)



Travel Request – Approvers review



Concur™



My Concur Request Travel Expense Profile Help Log Out

My Concur - Train10 Train10

You are administering travel for: Me Search

On your smartphone book your travel and manage your expenses on the go!

[Learn more](#)

Trip Search

Air/Rail Car Hotel Taxi Rail Flight Status

Round Trip One Way Multi-Segment

Departure City

Arrival City

Departure depart 9:00am ± 3

Return depart 5:00pm ± 3

Pick-up/Drop-off car at airport

Find a Hotel

Active Work

[New Travel Request](#) [View Travel Requests](#)

Travel Requests (2) Expense Reports (1)

Travel Request Name	Travel Request ID	Status	Travel Request Dates	Total	Expense Report?
San Francisco Donor	224K	Approved	04/23/2012 04/30/2012	USD 850.00	
Concur Conference	224Y	Approved	03/24/2012 03/27/2012	USD 700.00	

Approval Queue

Approve

Travel Requests (1) Expense Reports (0)

	Travel Request Name	Travel Request ID	Employee	Travel Request Dates	Date Submitted	Total
<input type="checkbox"/>	Presenter	226M	Train1, Train1	05/05/2012 05/09/2012	05/22/2012	USD 1,600.00

Available Company Card Charges [View All Charges](#)

Card Name	Card Number	Card Status	Total Unexpensed
TEST Corp Card	****0089	Active	USD 50.00
TEST Corp Card	****0090	Active	USD 321.30

All Cards Concur Conference

Travel Request Center - Train10 Train10

Travel Requests Pending your Approval (1)

View

	Travel Request Name	Employee Name	Travel Request ID	Travel Request Date...	Comment	Date Submitted	Total	Approve.	Remainin..
<input type="checkbox"/>	Presenter	Train1, Train1	226M	05/05/2012 05/09/2012		05/22/2012	\$1,600.00	\$1,600.00	\$1,600.00



Travel Request – Approvers review



Travel Request 226M

Trip Title (Short Description): Presenter

Attachments ▾

Print / Email ▾

Send Back Travel Request

Approve

Approve & Forward

Status: Submitted & Pending Approval

Amount: \$1,600.00

Travel Request Header

Segments

Approval Flow

Audit Trail

Travel Request Level

Date/Time	Updated By	Action	Description
05/22/2012 8:45 AM	Train1,Train1	Approval Status Change	Status changed from Not Submitted to Submitted Comment:
05/22/2012 8:45 AM	Train1,Train1	Approval Status Change	Status changed from Submitted to Submitted & Pending Approval Comment:
05/22/2012 8:46 AM	Train1,Train1	Travel Request Recall	Status changed from Submitted & Pending Approval to Sent Back to Employee Comment:
05/22/2012 8:54 AM	Train1,Train1	Workflow Step Added	Added a workflow step with approver : Train10,Train10
05/22/2012 8:54 AM	Train1,Train1	Workflow Step Removed	Removed a user-added workflow step with approver :
05/22/2012 9:02 AM	Train1,Train1	Approval Status Change	Status changed from Not Submitted to Submitted Comment:
05/22/2012 9:02 AM	Train1,Train1	Approval Status Change	Status changed from Submitted to Submitted & Pending Approval Comment:
05/22/2012 3:36 PM	Train1,Train1	Travel Request Recall	Status changed from Submitted & Pending Approval to Sent Back to Employee Comment:



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Let's enter an Expense Report



Go to the online system [here](#)



Create an expense report from the approved travel request in Concur

The screenshot shows the Concur web application interface. At the top, there is a navigation bar with the Concur logo and the Wayne State University logo. Below the navigation bar, there is a header area with the text "My Concur - Train21 Train21" and "You are administering travel for: Me".

The main content area is divided into several sections:

- Active Work:** Contains links for "New Travel Request" and "View Travel Requests". Below this is a table of travel requests.
- Available Company Card Charges:** Contains a table of charges with columns for Card Name, Card Number, Card Status, Total Unexpensed, Charge, Expense, Transaction Date, and Amount.

The "Active Work" table is as follows:

	Travel Request Name	Travel Request ID	Status	Travel Request Dates	Total	Expense Report?
	Las Vegas	224H	Approved	07/18/2012 07/21/2012	USD 600.00	
	Conference	225U	Approved	04/06/2012 04/19/2012	USD 1,875.00	

A red arrow points from the "Expense Report?" column of the "Conference" row to a tooltip that says "Create an expense report from this travel request".

The "Available Company Card Charges" table is as follows:

	Card Name	Card Number	Card Status	Total Unexpensed
	TEST Corp Card	***0047	Active	USD 633.14

Below the "Available Company Card Charges" table, there is a section for "Select Expense Report" with a dropdown menu set to "New Expense Report" and an "Import" button. Below this is another table with columns for Charge, Expense, Transaction Date, and Amount.

	Charge	Expense	Transaction Date	Amount
	PRO SPORTS CLUB, BELLEVUE, WA	Undefined	05/14/2011	USD 8.70
	BEAR CREEK GC 431, WOODINVILLE, WA	Undefined	05/11/2011	USD 300.00
	SHERATON SUITES, ALEXANDRIA, VA	Hotel	05/08/2011	USD 209.85
	DORAL WAY MIA, MIAMI, FL	Undefined	05/08/2011	USD 19.59
	BLUE DOOR AT DELANO, MIAMI BEACH, FL	Undefined	05/07/2011	USD 95.00

- Choosing the correct line item, launch to the expense report using the Expense Report Icon as shown above



Expense report - header completed

Expense Center - Train21 Train21

Create a New Expense Report

Report Header

Destination: Washington DC | Travel Type: Out of State Travel | Trip Title (Short Description): Conference | Business Purpose: Regional Engagement

Date of Departure: 04/06/2012 | Date of Return: 04/19/2012

Index: (147291) Academic College Enrichment S | Trip Detailed Description: Presentation of the research findings WSU | Student Travel Reward?: No | Guest?: | Student?: | Accompanied By:

Report Date: 05/24/2012 | Travel Request ID: 225U | Comment: | Dept ID: Anatomy | Address: 5700 AAB | City: Detroit

State/Province: MI | Country: US | Zip/Postal Code: 48202

Travel Requests

<input type="checkbox"/> Request Name	Request ID	Cancelled	Request Total	Amount Approved	Amount Remaining
<input type="checkbox"/> Conference	225U	No	\$1,875.00	\$1,875.00	\$1,875.00

[Add](#) [Remove](#)

- Complete the header screen by adding any trip comments as required
- - Next



Meal itinerary needed for per diem calculation

Travel Allowances For Report: Conference

1 Create New Itinerary 2 Available Itineraries 3 Expenses & Adjustments

Itinerary Info

Itinerary Name
Conference

Add Stop Delete Rows Import Itinerary

<input type="checkbox"/>	Departure City ^	Arrival City	Arrival Rate Location
--------------------------	------------------	--------------	-----------------------

New Itinerary Stop

Depart from (city)
Detroit, Michigan

Date
04/06/2012

Time
3:00 PM

Arrive in (city)
Washington, District of Columbia

Date
04/06/2012

Time
5:00 PM

Save

Go to Single Day Itineraries Next >> Cancel

- Complete the required information for date of departure and click “Save”
- Complete the required information for date of return and click “Next”



Meal itinerary needed for per diem calculation

Travel Allowances For Report: Conference

Edit Itinerary | Available Itineraries | Expenses & Adjustments | Reimbursable Allowances Summary

Itinerary Info

Itinerary Name
Conference

Add Stop | Delete Rows | Import Itinerary

<input type="checkbox"/>	Departure City ^	Arrival City	Arrival Rate Location
<input checked="" type="checkbox"/>	Detroit, Michigan 04/06/2012 3:00 PM	Washington, District of Columbia 04/06/2012 5:00 PM	DISTRICT OF COLUMBIA, US-DC, US
<input type="checkbox"/>	Washington, District of Columbia 04/19/2012 1:00 PM	Detroit, Michigan 04/19/2012 3:00 PM	WAYNE COUNTY, US-MI, US

Edit Itinerary Stop

Depart from (city)
Detroit, Michigan

Date
04/06/2012

Time
3:00 PM

Arrive in (city)
Washington, District of Columbia

Date
04/06/2012

Time
5:00 PM

Save

- Complete the required fields to generate the per diem meal expense reimbursements



Meals to be excluded from per diem calculation

Travel Allowances For Report: Conference

Create New Itinerary Available Itineraries **Expenses & Adjustments** Reimbursable Allowances Summary

Show dates from to Go

Exclude <input type="checkbox"/>	Date/Location ^	Breakfast Provided	Lunch Provided	Dinner Provided	Allowance
<input type="checkbox"/>	04/06/2012 Washington, District of Columbia	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$41.00
<input type="checkbox"/>	04/07/2012 Washington, District of Columbia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$71.00
<input type="checkbox"/>	04/08/2012 Washington, District of Columbia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$71.00
<input type="checkbox"/>	04/09/2012 Washington, District of Columbia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$71.00
<input type="checkbox"/>	04/10/2012 Washington, District of Columbia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$71.00
<input type="checkbox"/>	04/11/2012 Washington, District of Columbia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$71.00
<input type="checkbox"/>	04/12/2012 Washington, District of Columbia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$71.00
<input type="checkbox"/>	04/13/2012 Washington, District of Columbia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$71.00
<input type="checkbox"/>	04/14/2012 Washington, District of Columbia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$71.00
<input type="checkbox"/>	04/15/2012 Washington, District of Columbia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$71.00

Done

- Complete the required information and click “Done “



Expense report – meal line items created from the meal itinerary

<input type="checkbox"/>	Date	Expense	Amount	Requested
<i>Adding New Expense</i>				
<input type="checkbox"/>	04/19/2012	Fixed Meals Washington, District of Columbia	\$35.00	\$35.00
<input type="checkbox"/>	04/18/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/17/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/16/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/15/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/14/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/13/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/12/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/11/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
			TOTAL AMOUNT	TOTAL REQUESTED
			\$928.00	\$928.00

New Expense

Expense

To create a new expense, click the appropriate expense type below of the page.

Lodging	Other
Hotel	Booking Fees
Meals and Entertainment	Conference Registration Fee
Breakfast	Duplicating
Business Meal (attendees)	Individual Membership Fees
Dinner	Internet Fees
Entertainment	Laundry
Lunch	Meeting Room Fees
_Transportation	
Tolls	
Train	



Expense report – import card charges

The screenshot shows the Concur Expense Center interface for a 'Conference' report. The 'Expenses' table on the left lists various 'Fixed Meals' with a total amount of \$928.00 and a total requested amount of \$928.00. The 'Smart Expenses' table on the right shows 'Corporate Card Charges' with a total amount of \$309.85. The 'Import' tab is selected, and the 'Sheraton ALEXANDRIA, VA' charge is highlighted.

Date	Expense	Amount	Requested
04/19/2012	Fixed Meals Washington, District c	\$35.00	\$35.00
04/18/2012	Fixed Meals Washington, District c	\$71.00	\$71.00
04/17/2012	Fixed Meals Washington, District c	\$71.00	\$71.00
04/16/2012	Fixed Meals Washington, District c	\$71.00	\$71.00
04/15/2012	Fixed Meals Washington, District c	\$71.00	\$71.00
04/14/2012	Fixed Meals Washington, District c	\$71.00	\$71.00
04/13/2012	Fixed Meals Washington, District c	\$71.00	\$71.00
04/12/2012	Fixed Meals Washington, District c	\$71.00	\$71.00
04/11/2012	Fixed Meals Washington, District c	\$71.00	\$71.00
TOTAL AMOUNT		\$928.00	\$928.00

Expense Detail	Expense	Date	Amount
PRO SPORTS CLUB BELLEVUE, WA	Undefined	05/14/2011	\$8.70
BEAR CREEK GC 431 WOODINVILLE...	Undefined	05/11/2011	\$300.00
Sheraton ALEXANDRIA, VA	Hotel	05/08/2011	\$209.85
DORAL WAY MIA MIAMI, FL	Undefined	05/08/2011	\$19.59
BLUE DOOR AT DELANO MIAMI BE...	Undefined	05/07/2011	\$95.00

- Select the credit card charges to be added to this expense report and click on the “import” tab



Imported card charge - Hotel

<input type="checkbox"/>	Date ▾	Expense	Amount	Requested
<i>Adding New Expense</i>				
<input type="checkbox"/>	04/10/2012	Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/09/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/08/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/07/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/06/2012	Fixed Meals Washington, District of Columbia	\$41.00	\$41.00
<input type="checkbox"/>	05/08/2011   	Hotel SHERATON SUITES, Alexandria, Virginia	\$209.85	\$209.85
			TOTAL AMOUNT \$1,137.85	TOTAL REQUESTED \$1,137.85



Expense report - meals

test

New Expense Import Details Receipts Print / Email

Expenses Delete Copy View

<input type="checkbox"/>	Date	Expense	Amount	Requested
Adding New Expense				
<input type="checkbox"/>	06/04/2012	Fixed Meals Milwaukee, Wisconsin	\$61.00	\$61.00
<input type="checkbox"/>	06/03/2012	Fixed Meals Milwaukee, Wisconsin	\$61.00	\$61.00
<input type="checkbox"/>	06/02/2012	Fixed Meals Milwaukee, Wisconsin	\$61.00	\$61.00
<input type="checkbox"/>	06/01/2012	Fixed Meals Milwaukee, Wisconsin	\$61.00	\$61.00
<input type="checkbox"/>	05/14/2011	Miscellaneous BURGER KING NS PHX, Phoenix, Ariz	\$7.22	\$0.00
<input type="checkbox"/>	05/08/2011	Miscellaneous SPAZZO ITALIAN GRILL 211, Redmond	\$49.39	\$0.00

Mark the actual meal receipt as a 'personal expense' when declaring fixed meals (per diem). The traveler will need to pay JPMorgan Chase for these personal expenses – which should be offset by the per diem payment to the traveler from WSU.



Imported card charge details

The screenshot displays the Concur Expense Center interface for a conference report. The main header shows the Concur logo and navigation links. The report title is "Expense Center - Train21 Train21" and "Conference". A "New Expense" modal window is open, showing details for a Sheraton Suites charge on an American Express card. The charge details include the date (05/08/2011), amount (\$209.85), and card information. A table of expense categories is visible, including Lodging, Meals and Entertainment, and Transportation. The total amount and total requested are both \$1,137.85.

Expense	Date	Amount	Exception
Hotel			
Hotel			
04/10/2011			
04/09/2011			
04/08/2011			
04/07/2011			
04/06/2011			
05/08/2011		\$209.85	

Expense	Date	Amount	Exception
SHERATON SUITES, Alexandria, Virginia		\$209.85	\$209.85
TOTAL AMOUNT		\$1,137.85	\$1,137.85
TOTAL REQUESTED		\$1,137.85	\$1,137.85

- Move the pointer to the expense line icons to reveal the attached card receipt data



Itemize the hotel expenses

Expense	Date	Amount	Exception
Hotel	05/08/2011	\$209.85	Itemizations are required for this entry.

Expenses
Delete Copy View
Expense Nightly Lodging Expenses
Receipt Store

<input type="checkbox"/>	Date	Expense	Amount	Requested
<input type="checkbox"/>	04/10/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/09/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/08/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/07/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/06/2012	Fixed Meals Washington, District of Columbia	\$41.00	\$41.00
<input checked="" type="checkbox"/>	05/08/2011	Hotel	\$209.85	\$209.85

Check-in Date **Check-out Date** **Number of Nights**

Recurring Charges (each night)

Room Rate **Room Tax**

Other Room Tax 1 **Other Room Tax 2**

Room rate and taxes will be shown as separate expenses

Additional Charges (each night)

Expense **Amount**

TOTAL AMOUNT	TOTAL REQUESTED
\$1,137.85	\$1,137.85

- Enter the hotel folio details by day



Itemize the hotel expenses

Expenses Delete Copy View << Expense Nightly Lodging Expenses Receipt Store

<input type="checkbox"/>	Date	Expense	Amount	Requested
<input type="checkbox"/>	04/10/2012	Washington, District of Columbia	\$1,100.00	\$1,100.00
<input type="checkbox"/>	04/09/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/08/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/07/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/06/2012	Fixed Meals Washington, District of Columbia	\$41.00	\$41.00
<input checked="" type="checkbox"/>	05/08/2011	Hotel SHERATON SUITES, Alexandria, Virginia	\$209.85	\$209.85

Itemizations are required for this entry

TOTAL AMOUNT: \$1,137.85 | TOTAL REQUESTED: \$1,137.85

Check-in Date: 04/06/2012 | Check-out Date: 04/07/2012 | Number of Nights: 1

Recurring Charges (each night)

Room Rate	Room Tax
200.00	9.85
Other Room Tax 1	Other Room Tax 2

Room rate and taxes will be shown as separate expenses

Additional Charges (each night)

Expense	Amount
Choose an expense type	

Save Itemizations Cancel

- Enter the hotel folio details by day - “save itemizations”



Hotel expenses –receipt required

The screenshot shows the Concur Expense Center interface for a 'Conference' report. The main table lists expenses with columns for Date, Expense, Amount, and Requested. A 'Hotel' expense on 05/08/2011 is highlighted with a 'Receipt image required' icon. The 'New Expense' form on the right shows a grid of expense categories for selection.

Date	Expense	Amount	Requested
04/11/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
04/10/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
04/09/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
04/08/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
04/07/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
04/06/2012	Fixed Meals Washington, District of Columbia	\$41.00	\$41.00
05/08/2011	Hotel SHERATON SUITES, Alexandria, Virginia	\$209.85	\$209.85
	Receipt image required	\$200.00	\$200.00
04/06/2012	Hotel Tax	\$9.85	\$9.85

TOTAL AMOUNT: \$1,137.85
TOTAL REQUESTED: \$1,137.85

New Expense form categories:

- Lodging: Hotel
- Meals and Entertainment: Breakfast, Business Meal (attendees), Dinner, Entertainment, Lunch
- Other: Booking Fees, Duplicating, Internet Fees, Laundry, Meeting Room Fees
- ...Other: Miscellaneous, Postage, Telephone Expense, Travel Visa, Team Expenses, Equipment Repair
- ...Team Expenses: Practice Fees, Team Meals, Team Supplies & Equipment, Transportation, Airfare, Airline Fees (Baggage etc), Bus
- ...Transportation: Car Rental, Gasoline, Parking, Personal Car Mileage, Shuttle Bus/Metro Car, Subway, Taxi
- ...Transportation: Tolls, Train

- Receipt image required icon – receipt must be attached to complete the report



Uploading a receipt image

The screenshot shows the Concur Expense Center interface. A modal dialog titled "Attach Receipt" is open, prompting the user to click "Browse" to select a file. The dialog text reads: "Click Browse and select a .png, .jpg, .jpeg, .pdf, .tif or .tiff file for upload. 5 MB limit per file. For best results, scan images in black & white with a resolution of 300 DPI or lower." The "File Selected for uploading:" field contains "Penguins.jpg". The background shows an expense report for a "Conference" with a table of expenses and a total amount of \$1,137.85.

Date	Expense	Amount	
04/12/2012	Fixed Meals Washington, District of Columbia	\$71.00	
04/11/2012	Fixed Meals Washington, District of Columbia	\$71.00	
04/10/2012	Fixed Meals Washington, District of Columbia	\$71.00	
04/09/2012	Fixed Meals Washington, District of Columbia	\$71.00	
04/08/2012	Fixed Meals Washington, District of Columbia	\$71.00	
04/07/2012	Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
04/06/2012	Fixed Meals Washington, District of Columbia	\$41.00	\$41.00
05/08/2011	Hotel SHERATON SUITES, Alexandria, Virginia	\$209.85	\$209.85
04/06/2012	Hotel	\$200.00	\$200.00
04/06/2012	Hotel Tax	\$9.85	\$9.85

TOTAL AMOUNT: \$1,137.85
TOTAL REQUESTED: \$1,137.85

- Uploading the receipt image

Complete and Submit Expense Report



Add a new out-of-pocket expense item

Navigation: New Expense | Import | Details | Receipts | Print / Email

Expenses | New Expense | Receipt Store

Date	Expense	Amount	Requested
Adding New Expense			
<input type="checkbox"/>	04/19/2012 Fixed Meals Washington, District of Columbia	\$35.00	\$35.00
<input type="checkbox"/>	04/18/2012 Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/17/2012 Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/16/2012 Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/15/2012 Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/14/2012 Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/13/2012 Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/12/2012 Fixed Meals Washington, District of Columbia	\$71.00	\$71.00
<input type="checkbox"/>	04/11/2012 Fixed Meals Washington, District of Columbia	\$71.00	\$71.00

TOTAL AMOUNT: \$1,137.85 | TOTAL REQUESTED: \$1,137.85

New Expense Form:

Expense Type: Taxi | Transaction Date: 05/08/2011 | Business Purpose: []

Vendor Name: [] | From Location: [] | To Location: []

Payment Type: Cash | Amount: 55.00 | USD | Personal Expense (do not reimburse)

Comment: []

Buttons: Save | Itemize | Allocate | Attach Receipt | Cancel



Submit expense report for approval

Final Review



User Submit

By clicking on the 'Accept & Submit' button, I certify that:

1. This is a true and accurate accounting of expenses incurred to accomplish official business for Wayne State University and there are no expenses claimed as reimbursable which relate to personal or unallowable expenses.
2. All required receipt images have been attached to this report.
3. I have not received, nor will I receive, reimbursement from any other source(s) for the expenses claimed.
4. In the event of overpayment or if payment is received from another source for any portion of the expenses claimed I assume responsibility for repaying Wayne State University in full for those expenses.

Accept & Submit

Cancel



Expense report summary

Report Submit Status - Conference [X]

This report was submitted successfully.
Approver: Train0, Train0

Expense Report

Report Total :	\$1,192.85
Less Personal Amount :	\$0.00
<hr/>	
Amount Claimed :	\$1,192.85
Amount Rejected :	\$0.00

Company Disbursements

Amount Due Employee :	\$983.00
Amount Due TEST Corp Card :	\$209.85
<hr/>	
Total Paid By Company :	\$1,192.85

Employee Disbursements

Amount Owed Company :	\$0.00
<hr/>	
Total Owed By Employee :	\$0.00

[Close](#)

Complete and Submit Expense Report



Expense report submitted



My Concur Request Travel **Expense** Profile Help Log Out

View Charges View Reports New Expense Report View Receipt Store Approve Reports

Expense Center - Train21 Train21

Expense Report List

Delete Report

Copy Report

Active Reports

View Create & Edit Import

<input type="checkbox"/>	Report Name	Comments	Status	Payment Status	Report Date	Total	Requested Amount
<input type="checkbox"/>	Conference Presentation of the research findings WSU		Submitted & Pending Approval - Train0, Train0	Not Paid	05/24/2012	\$1,192.85	\$1,192.85

Complete and Submit
Expense Report



Homepage status of transactions

Concur WAYNE STATE

My Concur Request Travel Expense Profile Help Log Out

My Concur - Train21 Train21 You are administering travel for: Me Search

On your smartphone book your travel and manage your expenses on the go!

Trip List

You have no upcoming trips. See trip library for complete list.

Active Work

[New Expense Report](#) [View Reports](#)

Travel Requests (2) Expense Reports (1)

Report Name	Status	Payment Status	Report Date	Requested Amount
Conference Presentation of the research findings WSU	Submitted & Pending Approval - Train0, Train0	Not Paid	05/24/2012	USD 1,192.85

Available Company Card Charges [View All Charges](#)

Card Name	Card Number	Card Status	Total Unexpensed
TEST Card	****0671	Active	USD 433.25

Select Expense Report: New Expense Report Import

Charge	Expense	Transaction Date	Amou
PRO SPORTS CLUB, BELLEVUE, WA	Undefined	05/14/2011	USD 8.
BEAR CREEK GC 431, WOODINVILLE, WA	Undefined	05/11/2011	USD 300.



We reviewed these main sections

- Profile updates
- Travel Request - estimated expenses
- Travel Request Approval
- Travel Booking
- Mobile Apps
- National / Emerald Club
- Expense report – header & expense segments
- Expense report review & summary
- Payments – Travel card and your reimbursement



Training opportunities

Introduction to TravelWayne – 101

- Introduction and a review of the basics of how to use TravelWayne
- 2 hours lecture-style including a brief online demo and Q&A

Hands-on Training - 201

- Register through Pipeline - by invitation only from your BAO - registration is required
- Recommended for department administrators and expert users
- 2 ½ hours - lab setting - hands-on exercises covering Travel Request, Booking & Expense

Office hours for hands-on assistance

- Open session – no agenda – bring your questions
- Lab setting

On-line Training Aids

- Quick Reference Guides & Program Details located at Travel.Wayne.edu

Conlin Travel Hub

- Online booking training videos, Travel information & more located at Conlintravelhub.com/ws

Training is available but not required



TravelWayne support options

- Call **313-577-TRIP (8747)** for TravelWayne support options
- Visit **Travel.Wayne.edu** to view the travel policy and information to help you get started
- Visit **www.conlintravelhub.com/ws** for a wealth of travel tips, online booking training videos and much more
- Contact your **Unit Implementation Coordinator(s)** for onsite assistance

Q & A

